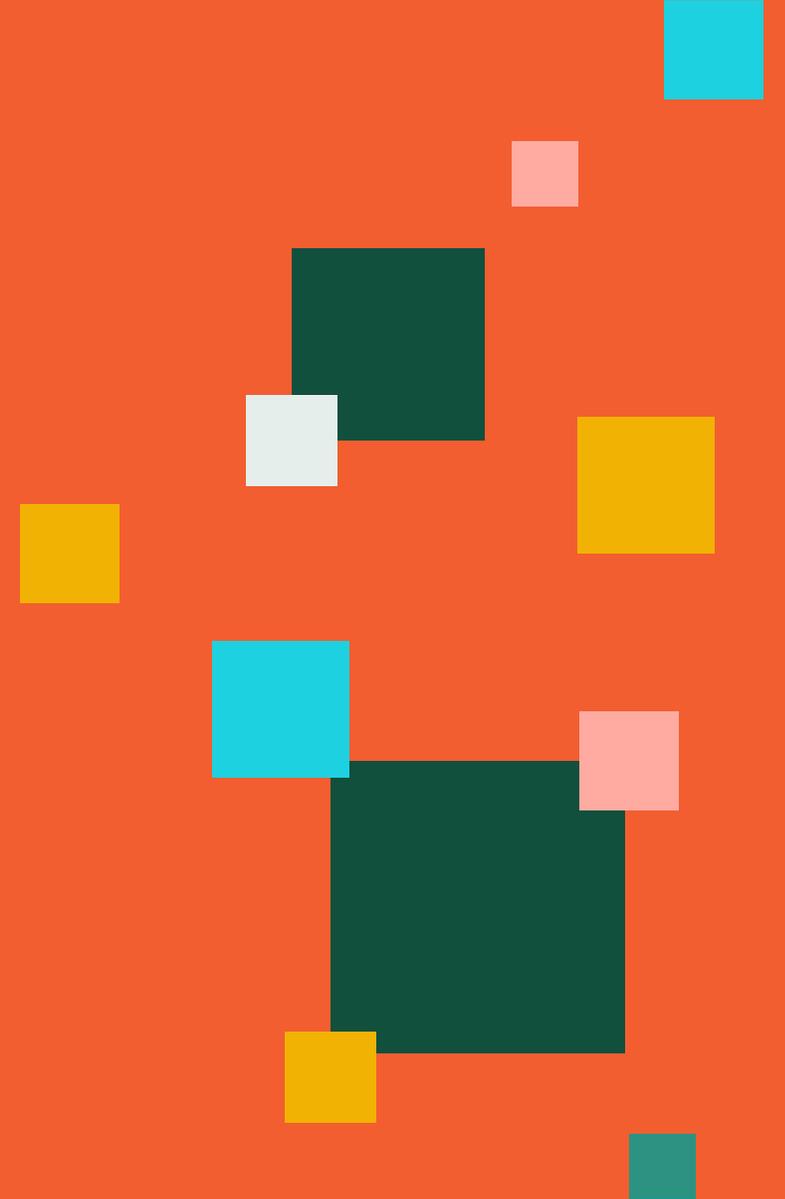
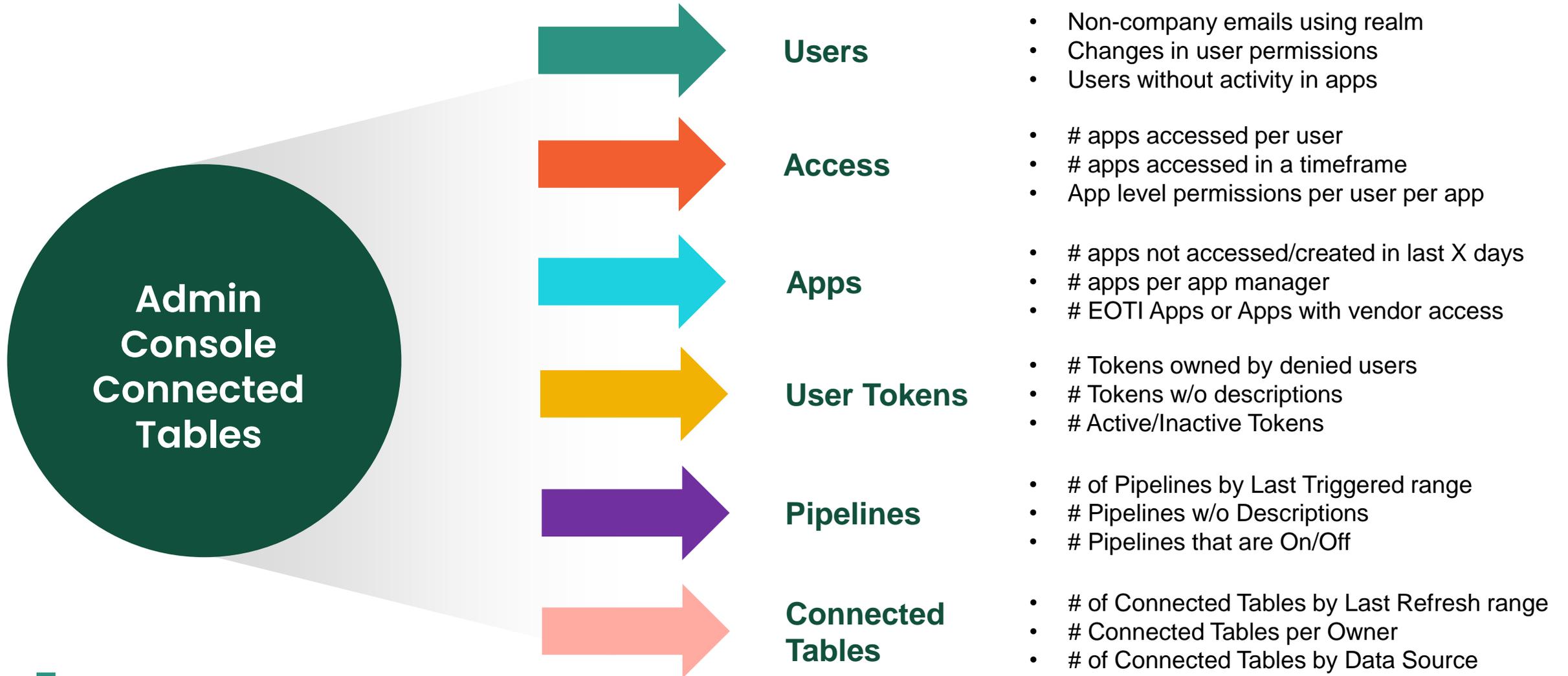


# Overview of the Governance Core Apps



# Get Better Visibility into your Quickbase Realm

Leverage Admin Console Sync Hub to Streamline Governance



# The Governance Core Apps

Establish a comprehensive governance framework by creating these three core applications

1

## Admin Console Sync Hub

This app will be the centralized location for all **Admin Console Connected tables** and will serve as a data repository. Less is more for this app.

2

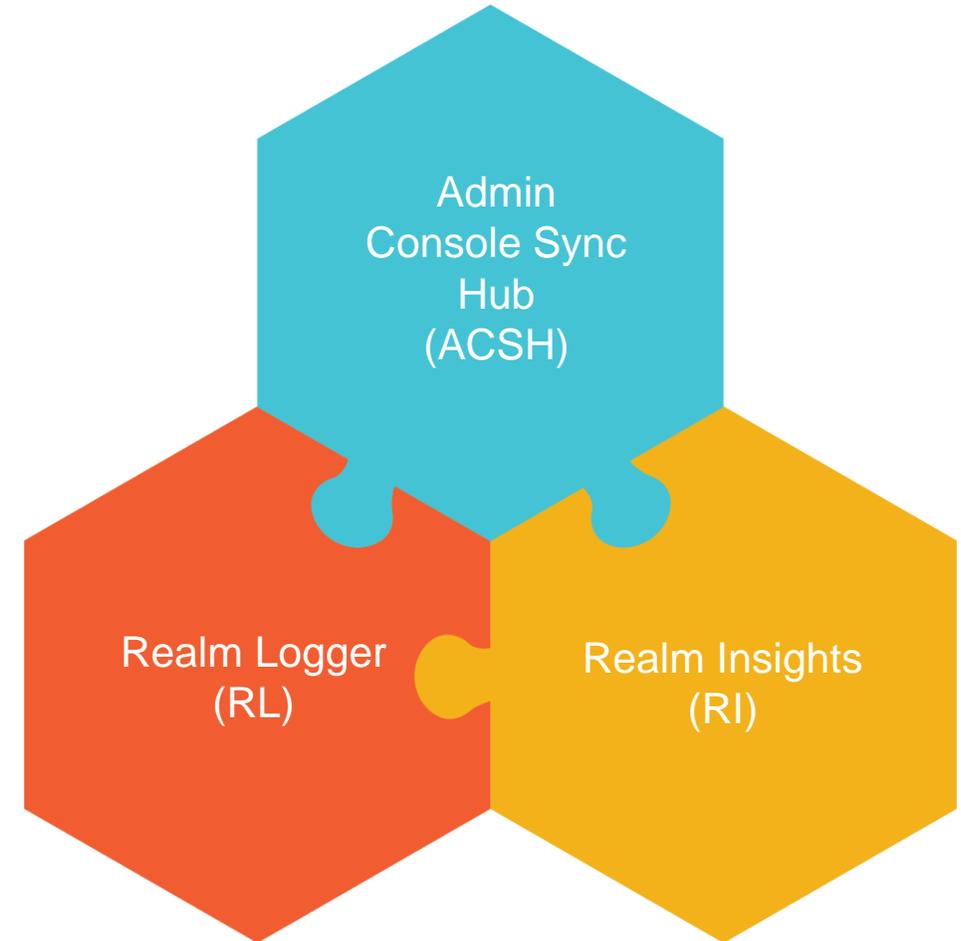
## Realm Insights

This is where the Realm Admin will slice and dice the realm data to get a holistic understanding of the realm and its overall health.

3

## Realm Logger

This app uses Pipelines to serve as an advanced audit log. It will track specific attributes with flexibility and granularity based on your needs.



# The Governance Core Apps

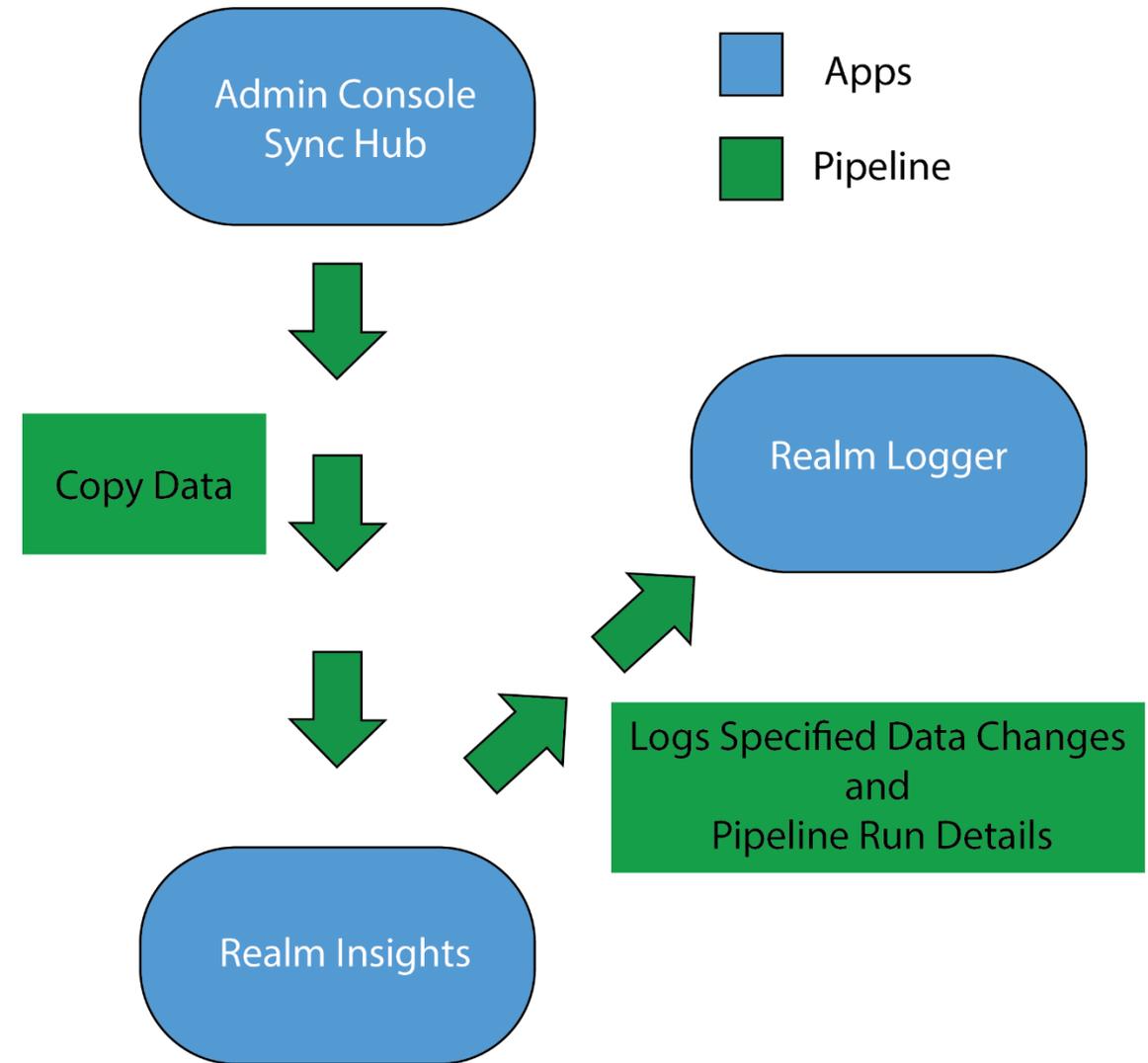
*Admin Console Sync Hub (ACSH) Tables updates once a day (or a defined cadence – every hour to once a month).*

It is important to note that each table in ACSH should come with a Pipeline.

The Pipeline has multiple purposes. It copies data from the **Admin Console Sync Hub** into **Realm Insights**.

It also logs its results in **Realm Logger** and changes/additions/removals of the data that was interacted with.

This gives the end user full flexibility in attributes to monitor and log.



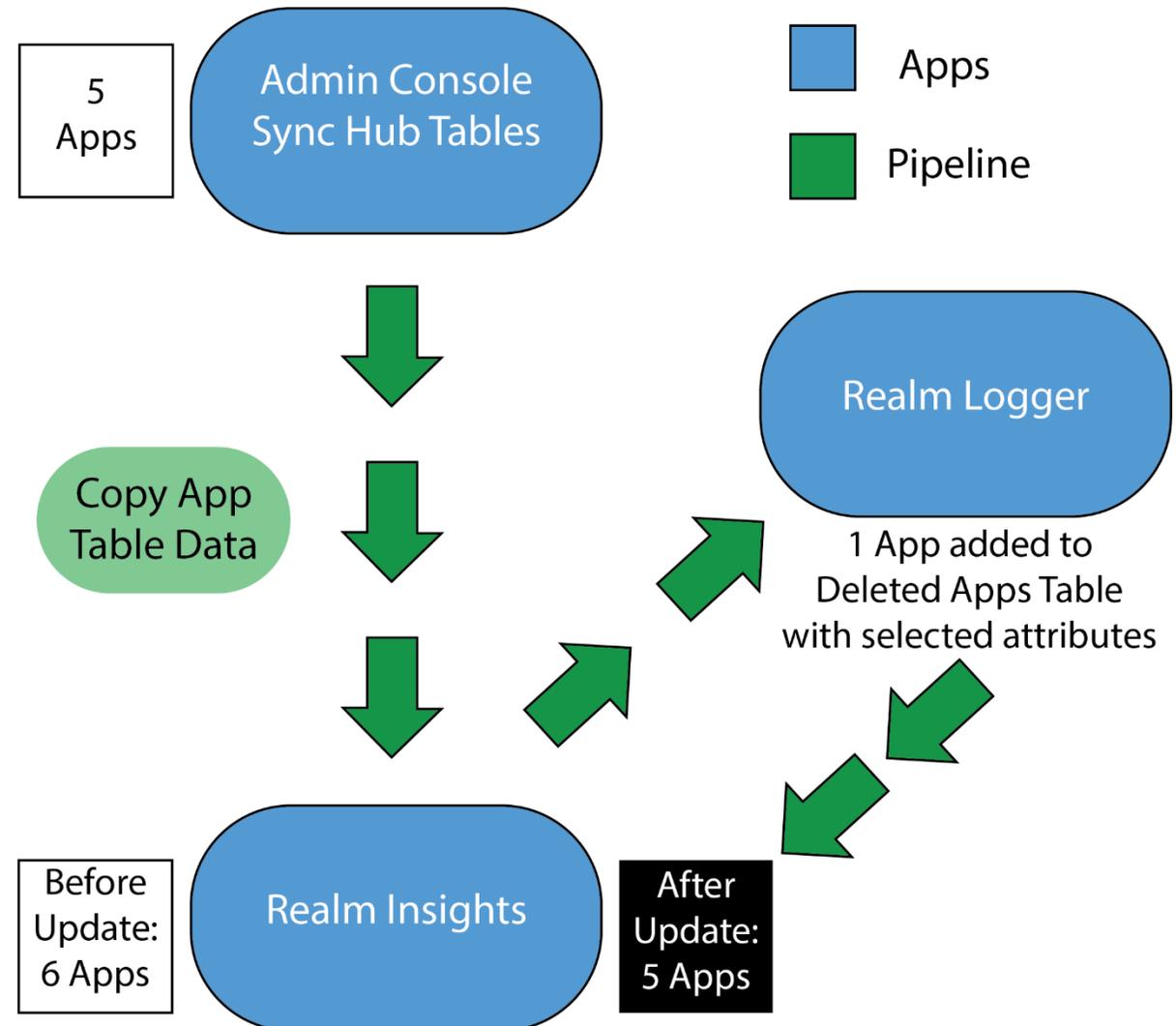
# Apps Table Example

Admin Console Sync Hub Tables updates once a day (or defined cadence – every hour to once a month).

When the table updates (or at a scheduled time), the Apps Pipeline fires. It updates the **Realm Insights Applications Table** with the updated data.

The Pipeline then compares the updated data and removes all records (apps) that are no longer in the Apps Table of the **Admin Console Sync Hub**.

These records are then added to the **Realm Logger Apps Deleted Table**. Now the Realm Admin can see all App deleted in the Realm and the attributes they choose to maintain.



# A Modular Approach

## Move at the pace of your Maturity

- Start with a simple foundation by installing the Governance Core Apps (ACSH, RI, and RL)
- Build additional Stability Apps as the realm scales

## Tools

 Playground

 Policy Guide

 Template Apps



# App Definitions

## Core and Stability Apps

1. **Admin Console Sync Hub:** All Admin Console Sync Tables live in this app. These are the master tables that feed the Realm Insights app.
2. **Realm Insights:** This is where the realm admin can get general insight into the applications within the realm. It is also a place to track the tiering of applications and notify the realm admin if anything is going wrong in the realm.
3. **Realm Logger:** This will track most activity in the Realm Insights app. For example: Deleted Apps, App Manager Changes, Security Changes, etc.
4. **One Stop Shop:** The Information Center. This is all resources and requests related to Quickbase. If used effectively, there should be no request for Quickbase within an organization that do not go through this application. Some request types include app requests, training requests, and any assistance that support cannot provide.
5. **Data Collection:** Your Data Hub in Quickbase. This is a data pond. It's a place where data is uploaded and managed to connect to all applications in the realm. Like the data lake methodology, it is used to make sure that the data is consistent and a single point of truth inside all receiving applications.
6. **Realm Insights: App Library:** This is where an app manager can get insight into the all attributes of applications that they own, and nothing else. It gives them the opportunity to see at a high level how their apps are performing and how they can improve upon them.
7. **Group Configuration:** This helps end users contribute to managing Groups in the Realm by managing a filtered report. The Group is automatically updated with the users displayed in the report.
8. **Survey Tool:** Helps the Realm Admin to create One-Off, Quarterly, and Ongoing Surveys for App Managers.
9. **Assets Library:** This is an app to collect images and icons to use and reference within applications in the realm. Think of an icon for a button within a form.
10. **Solution Lifecycle Management:** This allows users to manage Dev, Test and Prod applications by utilizing our Solutions API.
11. **Policy App:** This app can enforce established policies to maintain security and control in the realm. Example: Remove Users that have not accessed an app in 90 days – removes user from app and logs the removal in Realm Logger.
12. **Training Tracker:** This allows the realm Admin to keep track of Training, and all coursework completed per user in Brainstorm

# Tool Definitions

These are tools used to assist you on your journey

1. **Playground:** This is an additional realm with guardrails (See At the Playground Slide for more details). Eliminates the risk of company data in builder accounts and allows Realm Admin to allow building without contaminating the LIVE environment.
2. **Policy Guide:** This document defines the process and parameters that an organization must follow while using the Quickbase product within the organization. This is the key to Internal Audit and solid Foundational Elements. This can also be an App that would collect versions and additions. Document should depict the most current version to be accessible in every app.
3. **Template Apps:** This allows the business to put applications into a space that helps the organization as a whole stay consistent in the look and feel of their applications. A perfect example of this is a feedback table or an approval workflow that people use repeatedly in multiple apps.

